

KAMAKHYA WEALTH MANAGEMENT

CUSTOMER PROFILE FORM

Please fill information in CAPITAL LETTERS and in Black ball point pen only (to be filled in by CO)

Customer ID

Branch Br. Code

Photo

Customer Details

Customer Name should be as per Voter ID/Aadhar Card

Name : Ms. / Mrs.

Mandatory if actual name is different from name as per KYC.

Alias Date of Birth DD MM YYYY Marital Status # S M W D SE

PAN No. :

Home Address : House / Door No

City/Town/Village District State Pin Code

Permanent Address : House / Door No Street/Area Name

City/Town/Village District State Pin Code

Father's Name Cast Religion

Bank A/C Details Bank Name Bank Branch Name IFSC Code

Account Number A/C Type Self/Joint

Beneficiary A/C Holder Name

Payment Details

Pay Mode Cheque Cash Bank Transfer Ampunt Bank

Branch Date Place

KYC (for self)

Voter ID Card No. ID Number Date of Issue

Aadhar Card No. ID Number Date of Issue

Other KYC Type of ID proof ID Number Date of Issue

Age proof

Voter Card Aadhar Card Other

Nominee KYC (for Spouse/Son/Relative)

Nominee Name

Type of ID proof Type of ID ID Number Date of Issue Date of Birth with Proof

Payment Details

Pay Mode Cheque Cash Bank Transfer Ampunt Bank

Branch Date Place

Customer ID Signature

Authorised Name Authorised Signatory

Family Details

Name	Age	Education	Relationship	Occupation	Income

I/We hereby further declare that the information given above in request of land holding Commission, Share product features, Goods interest purpose/cost of plant interest and machinery or equipment interest is correct and I undertake that the purpose and end use of the interest will not change.

I authorize KAMAKHYA WEALTH MANAGMENT to use my contact number mentioned in the form for transactional/promotional/service/calls/message.

I authorize KAMAKHYA WEALTH MANAGMENT to use the details provided by me in this customer profile form for credit Bureau enquiry.

I and my spouse have read and understood the share product features, benefits and risk factors, structures of charges, terms and conditions the KAMAKHYA WEALTH MANAGMENT.

I hereby give my consent to KAMAKHYA WEALTH MANAGMENT to carry out my aadhar EKYC authentication and to fetch EKYC data from Aadhar data base.

I hereby expressly agree that KAMAKHYA WEALTH MANAGMENT may disclose and/or share all the data/information related to me, detailed in the customer profile from with its subsidiaries/affiliates and or third parties for Official and/or administrative purpose, as and when necessary without any further notice.

Signature

Customer Signature with date

C S

Name with Emp code :

Signature

Date

KAMAKHYA WEALTH MANAGEMENT

Address : JYESTHAA LIFE CARE, House No.- 68, Lakhi Mandir, Bongaon Path,

Beltola, Guwahati, Assam- 781028

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